



ALERIO
GOLD CORP.

TASSAWINI Gold Project
Guyana

September 2021

FORWARD-LOOKING INFORMATION AND LEGAL DISCLAIMERS



FORWARD-LOOKING INFORMATION AND LEGAL DISCLAIMERS: The data, information, and opinions contained or referred to (the "Information") in this presentation of Concorde Gold Corp. (the "Company") contain statements that constitute "forward-looking statements." Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements, or developments in our industry, to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expected", "targeted", "advanced", "appears", "scheduled", "guidance", "on plan", "test", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Information inferred from the interpretation of drilling results and information concerning mineral resource and mineral reserve estimates may also be forward-looking statements, as such information constitutes a prediction of what might be found to be present when and if a project is actually developed. Forward-looking statements in this document also include statements regarding: the Company's strategy, projects, priorities and plans (including the Company's proposed life of mine optimization plan at the Tassawini gold property), future financial or operating performance, business prospects, planned capital expenditures, cost reduction initiatives, exploration programs, plans and targets, corporate social responsibility initiatives, potential upgrades of mineral resources to mineral reserves, and certain corporate objectives, goals and plans for 2019. There can be no assurance that such forward-looking statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements, and readers are cautioned not to place undue reliance on these forward-looking statements. Important factors that could cause actual results to differ materially or otherwise from the Company's expectations include, among others: fluctuations in mineral prices; uncertainties related to raising sufficient financing to fund planned work in a timely manner and on acceptable terms; changes in planned work resulting from weather, logistical, technical or other factors; the possibility that results of work will not meet expectations and realize the perceived potential of the Company's properties; uncertainties involved in the estimation of mineral resources and reserves; the possibility that required permits may not be obtained on a timely manner or at all; the possibility that capital and operating costs may be higher than currently estimated and may preclude commercial development or render operations uneconomic; the possibility that the estimated recovery rates may not be achieved; risk of accidents, equipment breakdowns and labour disputes or other unanticipated difficulties or interruptions; the possibility of cost overrun or unanticipated expenses in the work program; the risk of environmental contamination or damage resulting from the Company's operations; risks associated with title to mineral properties; and other risks and uncertainties discussed appear elsewhere in the Company's documents.

Certain forward-looking statements contained herein may also be considered to be future-oriented financial information or a financial outlook for the purposes of applicable Canadian securities laws. Future oriented financial information and financial outlook contained herein about prospective financial performance, financial position or cash flows are based on assumptions about future events, including economic conditions and proposed courses of action, based on the applicable management team's assessment of the relevant information available to them at the applicable time, and to become available in the future. In particular, the information contains projected operational information for future periods which are based on a number of material assumptions and factors. The actual results of the applicable operations for any period could vary from the amounts set forth in these projections, and such variations may be material. Further, there is no assurance or guarantee with respect to the prices at which any securities of the Company will trade, and such securities may not trade at prices that may be implied herein. See above for a discussion of the risks that could cause actual results to vary from such forward-looking statements. These forward-looking statements are based on a number of assumptions, including assumptions regarding general market conditions, the availability of financing for proposed transactions and programs on reasonable terms, the cost of exploration and development and the ability of outside service providers to deliver services in a satisfactory and timely manner. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as expressly required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change. This presentation uses the terms "Inferred Resource", "Indicated Resource", "Measured Resource" and "Mineral Resource". The Company advises readers that although these terms are recognized and required by Canadian securities regulations (under National Instrument 43-101), the US Securities and Exchange Commission does not recognize these terms. Readers are cautioned not to assume that any part or all of the mineral deposits in these categories will ever be converted into reserves. In addition, "Inferred Resources" have a great amount of uncertainty as to their existence, and economic and legal feasibility. It cannot be assumed that any part of an Indicated or Inferred Mineral Resource will ever be upgraded to a higher category. Under applicable Canadian securities laws, estimates of Inferred Mineral Resources may not form the basis of feasibility or pre-feasibility studies, or economic studies except for a Preliminary Assessment as defined and permitted under National Instrument 43-101. Readers are cautioned not to assume that part or all of an Inferred Resource exists or is economically or legally mineable. The Historic Mineral Resources stated in this presentation are not Mineral Reserves and, in the absence of a current feasibility study, do not have demonstrated economic viability. The determination of Mineral Reserves can be affected by various factors including environmental, permitting, legal, title, taxation, sociopolitical, and marketing issues. Greg Smith, PGeo, a Qualified Person as identified by National Instrument 43-101 has reviewed, approved and verified the technical content of this presentation.

This presentation contains an Historic Mineral Resource for the Tassawini Project. Note, an independent "Qualified Person", as defined in National Instrument 43-101 ("NI 43-101"), has not completed sufficient work on behalf of Alerio to classify the historical estimate as a current Indicated or Inferred Mineral Resource, and Alerio is not treating the historical estimate as a current Mineral Resource. The Historical Resource should not be relied upon. Technical data from Mineral Resource Estimation, Tassawini - Sonne Gold Project, Guyana. Prepared for Takara Resources Inc. of Toronto, Ontario, Canada by SRK Consulting (Canada) Inc. of Toronto, Ontario on February 10, 2010

Mr. Gregory Smith, P. Geo, COO of Alerio, is a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") and has reviewed and approved the technical data and information contained herein.

Investment Highlights



- Proven Management with decades of experience in the Guiana Shield.
- Tassawini Gold Project hosts an Historical Resource of 499,000 oz. (SRK, 2010)
- \$34M spent previously with mineralization open in several directions.
- Licensed for mining.
- Large influx of capital into the region for exploration and production.
- Building a Guyana focused producer with exploration upside.

Guyana South America

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- **English** Speaking **British** Law;
- **Democratic** government; Commonwealth member.
- Established Mining Act.
- Region of **economical** Gold Deposits.
- Favorable Mining Laws and Government support.
- Long **history** of gold mining - 2016 **production** of 713,000 oz.
- Gold has represented as much as **35%** of Guyana's exports.



Guyana Valuation Comps



Company	Phase	Shares O/S (Millions)	Market Cap (C\$ Millions) ¹
Reunion Gold	Exploration; Multiple properties in the Guiana Shield.	621.9	\$62 M
Goldsource Mines	Exploration and preparation of a Pre-Feasibility Study; Eagle Mountain Property, Guyana	51.50	\$41.2 M
Troy Resources	Exploration; Karouni Gold Project, Guyana	757.6	A\$31.9 M
Omai Gold Mines	Old Mine approx. 4 mill oz removed exploration only now	197.7	\$33.6 M
G2 Goldfields	Exploration, with projects in Guyana and Canada	130.3	\$62.5 M
Alerio Gold	Permitted development/exploration asset	69.3	\$23.2M

Notes:

1. As of September 27, 2021

Proven Management



Jonathan Challis
CEO & Director

Mr. Challis is a Mining Engineer with over 30 years experience in the operation, management, financing and analysis of mining projects around the world. Mr. Challis commenced his career as a Mining Engineer with Gold Fields Ltd. in 1974 before returning to Europe, where he worked as a mining analyst and project financier for several European institutions. In 1997, he joined Ivanhoe Capital Corporation and then served as a Non-Executive Director at Orinoco Gold Limited, Rye Patch Gold Corp and Pasinex Resource Ltd. Mr. Challis has an honors degree in Mineral Exploitation from University College, Cardiff and an MBA degree from Cranfield University.

Greg Smith
COO & Director

Mr. Smith, P.Geo., is an exploration geologist with more than 25 years of experience. He has worked for both junior and senior mining companies in various parts of the world. Mr. Smith has a broad range of experience from the evaluation of grass roots properties to supervision of advanced projects including resource and reserve estimation, oversight of geological and technical activities for active underground and open pit mining operations. Former President and CEO of Calibre Mining 2012-2019

Geoff Balderson
CFO & Director

Mr. Balderson, is the President of Harmony Corporate Services Ltd., a private business consulting company located in Vancouver, British Columbia. Mr. Balderson has been an officer and director of several Canadian Securities Exchange and TSX Venture Exchange listed companies over the past 15 years. Prior to that, he was also an investment advisor at Union Securities and Georgia Pacific Securities Corp.

Al Fabbro
Director

Mr. Fabbro has over 30 years experience in both the finance and mining industries. Mr. Fabbro headed the retail trading department of Yorkton Securities, followed by six years with Yorkton's Natural Resources Group. After working for 10 years as an investment advisor with Canaccord Capital, specializing in the natural resource sector, Mr. Fabbro left to become Lead Director of Roxgold Inc. which was named the top company on the TSX Venture 50 and raised in excess of \$60 million in equity financing.

Lee Graber
Director

Mr. Graber MA/BS has over 40 years experience in mining, construction and private equity. He served as a senior officer of Homestake Mining Company, and as a director of several public and private companies and is currently a director of First Bauxite LLC a private Guyanese Bauxite producer, and Renaissance Gold Inc.(TSX.V). Mr. Graber was a founding partner of Pacific Road Capital a mining private equity firm which invests in the mining industry worldwide.

The Guiana Shield



*Guiana Shield and West African Shield...
...fit together like a jigsaw puzzle*

- *It's believed that ~2.0 billion years ago South America and West Africa were connected*
- *Mining in West Africa is decades ahead of the countries of the Guiana shield, and yet.....*

- **Newmont's** Merian mine in Suriname commenced production in 2016 with approx. 5.0m ounces in inventory.
- The Aurora Mine of **Guyana Goldfield's Inc.** has ~6.9m ounces of gold.
- The Omai deposit produced 4.0m ounces in Guyana
- **IAMGOLD's** Rosebel Mine has produced 4.4m ounces in neighboring Suriname

Values for other projects from public sources and may not be indicative of the Tassawini Project.





Tassawini Project

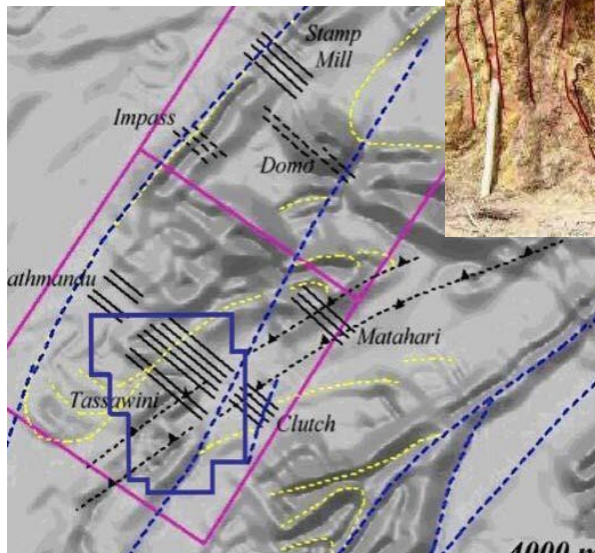
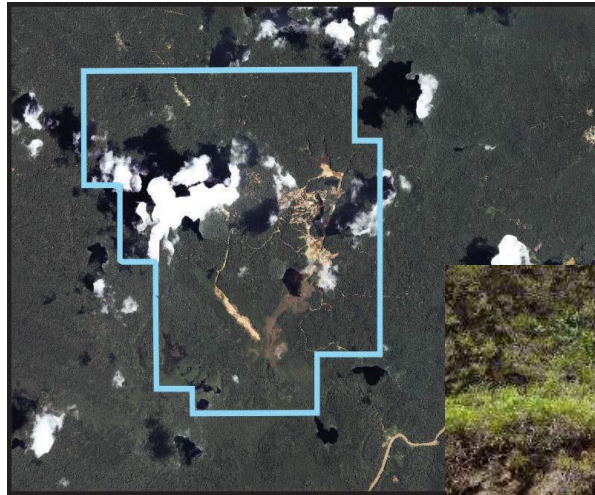
Established Infrastructure

- 1381 hectares (3412 acres)
- work camp
- 650m commercial airstrip
- Tidal river capacity for 1,000 tonne barges
- ~100km / 60 miles to Atlantic Ocean



The Tassawini Deposit

\$34M in Historic Expenditures



- Medium Scale mining permits issued in 2021 renewable in 5 year cycles.
- Extensive historic Diamond and RC drilling since 2004:
 - 47,509 meters in 1,279 holes
- Metallurgical testing 73-97%¹, mostly in saprolite.
- Additional Regulatory Approvals: Only completion of EIS necessary for production.
- Full government backing.

¹ Technical data from Mineral Resource Estimation, Tassawini - Sonne Gold Project, Guyana. Prepared for Takara Resources Inc. of Toronto, Ontario, Canada by SRK Consulting (Canada) Inc. of Toronto, Ontario on February 10, 2010

Tassawini Gold Project **Historical Resources**



The Company cautions that an independent Qualified Person (“QP”), as defined in National Instrument 43-101 (“NI 43-101”), has not yet completed sufficient work on behalf of Alerio to classify the historic estimate as a current Measured, Indicated or Inferred Mineral Resource, and Alerio is not treating the historical estimate as a current Mineral Resource. Alerio will need to validate previous work to produce a mineral resource that is current for CIM purposes.

Zone	Category	Tonnes (t)	Gold grams / tonne (g/t)	Gold Ounces (oz)
Tassawini	Indicated	10,766,000	1.3	437,000
Tassawini	Inferred	614,000	1.7	33,000
Sonne	Inferred	1,312,000	0.7	29,000

- ✓ Agreement to acquire 100% ownership of advanced stage development asset
- ✓ Mining Permits in place / SRK 2010 HistoricalResource / New Updated 43-101 to be completed
- ✓ **Lots of Exploration/Expansion Potential**

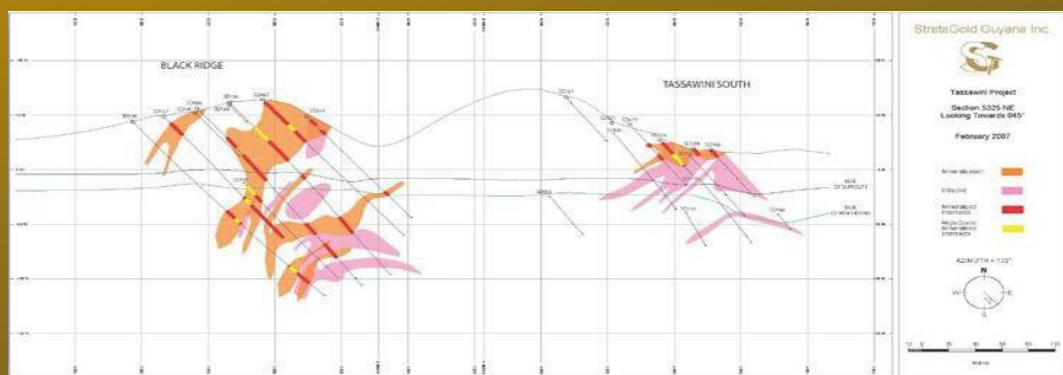
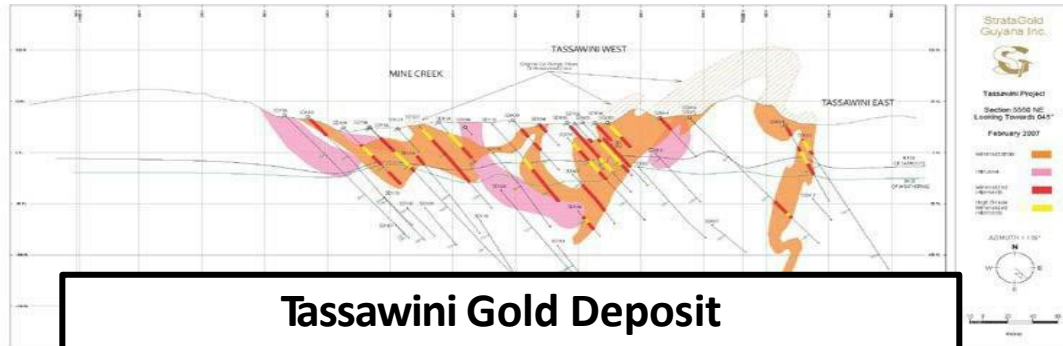
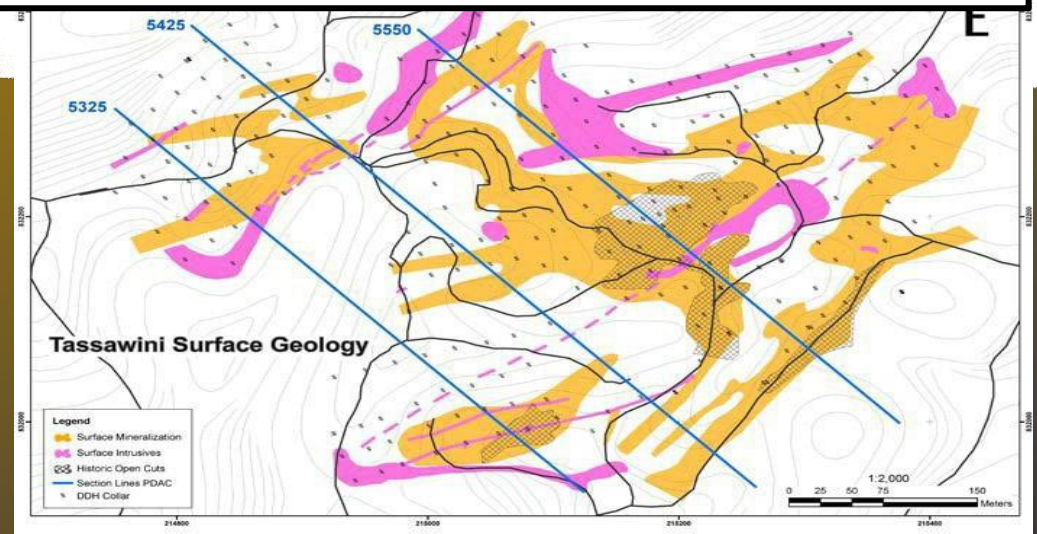
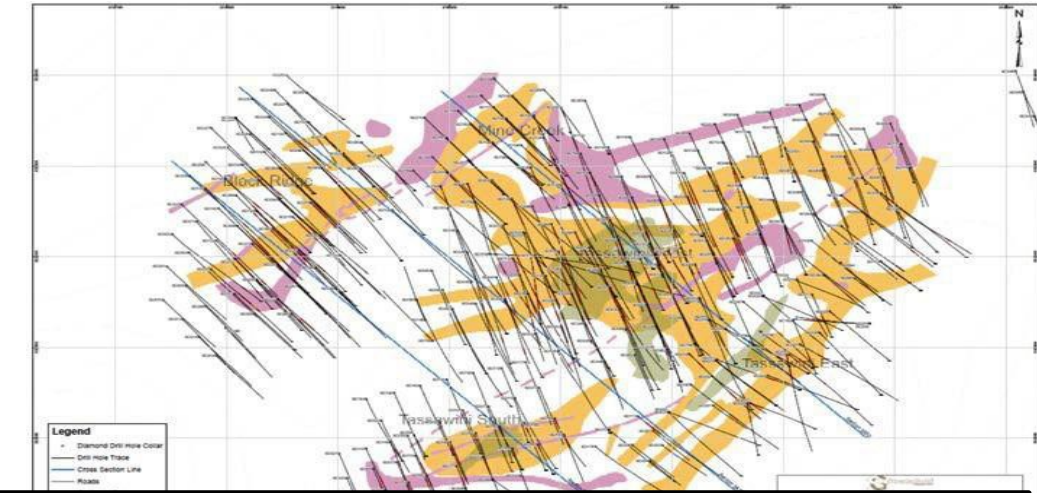
The historical mineral resource practices for the Tassawini and Sonne deposits at a cut-off grade of 0.5 grams of gold per tonne (g/t) were in accordance with CIM Estimation of Mineral Resource and Mineral Reserve Best Practice Guidelines (November 29, 2019), and followed CIM Definition Standards for Mineral Resources and Mineral Reserves (May 10, 2014), that are incorporated by reference into National Instrument 43-101 (“NI 43-101”). Technical data from Mineral Resource Estimation, Tassawini - Sonne Gold Project, Guyana. Prepared for Takara Resources Inc. of Toronto, Ontario, Canada by SRK Consulting (Canada) Inc. of Toronto, Ontario on February 10, 2010.

The estimation was based on 440 diamond drill holes and 1,187 reverse circulation drill holes totaling respectively 58,390 metres (m) and 43,284 m of drilling. The data and procedures employed by SRK and the historical resource is considered reliable and it was a valid resource estimation in 2010. The historic resource estimate used geological interpretation to prepare wireframes, data validation, and statistical analyses including variograms. Composites were capped for gold grades, block size was determined by drill spacing, and grades were estimated into the block model using ordinary kriging. Mineral resource classification was carried out using a combination of drillhole spacing, geological and wireframe confidence. Pit optimization studies were conducted to determine the depth to which resource estimates were reported. The optimized pit-shell extends to approximately 225 metres below ground coinciding with the maximum depth of the modelled wireframes.

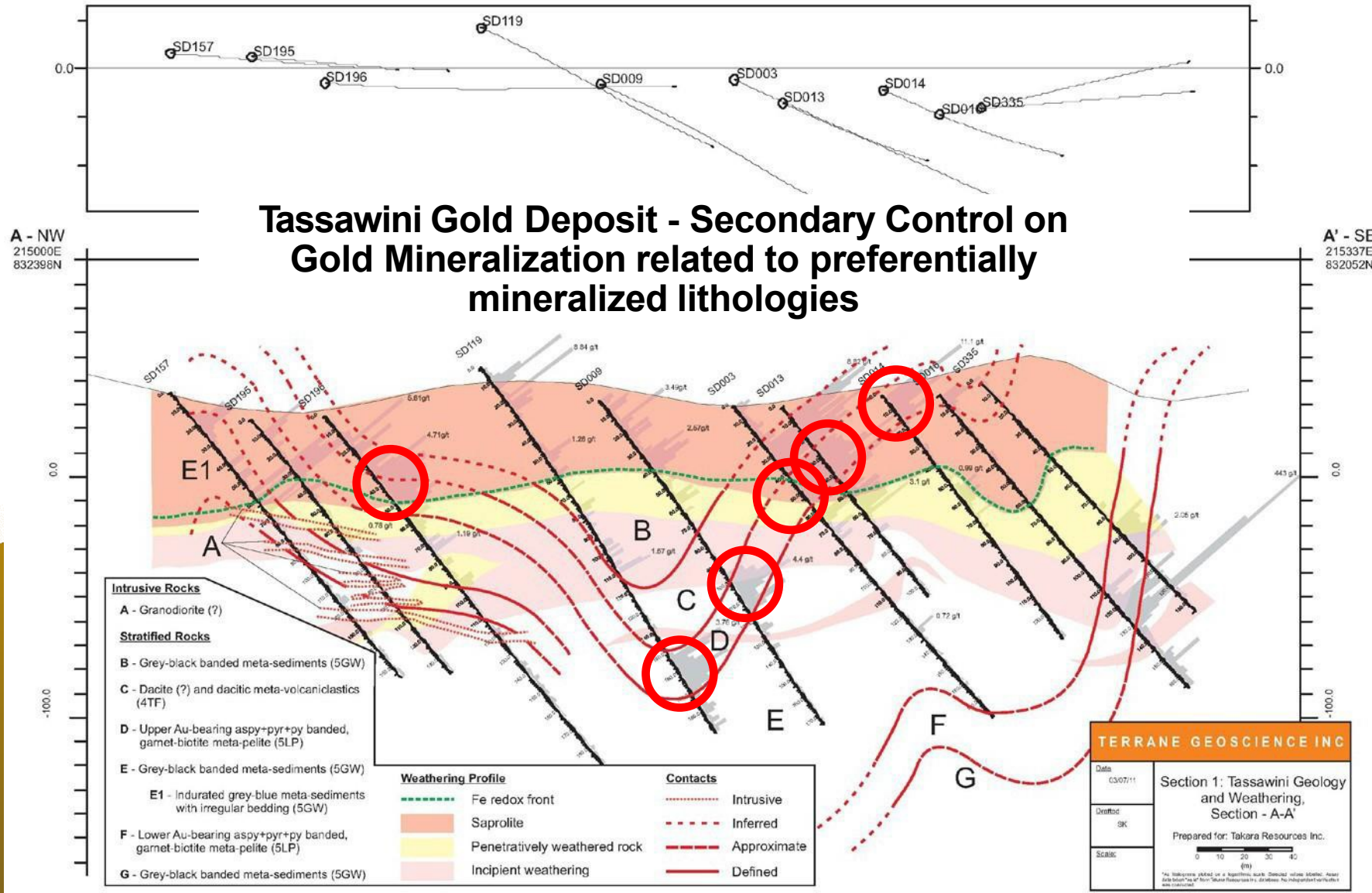
Tassawini Gold – Detailed Interpretation

**Tassawini Gold Deposit
Structural Control on Gold Mineralization
Well Defined by Detailed Drilling**

**Control on Gold Mineralization include;
fold hinges, faults/fractures, various vein sets**



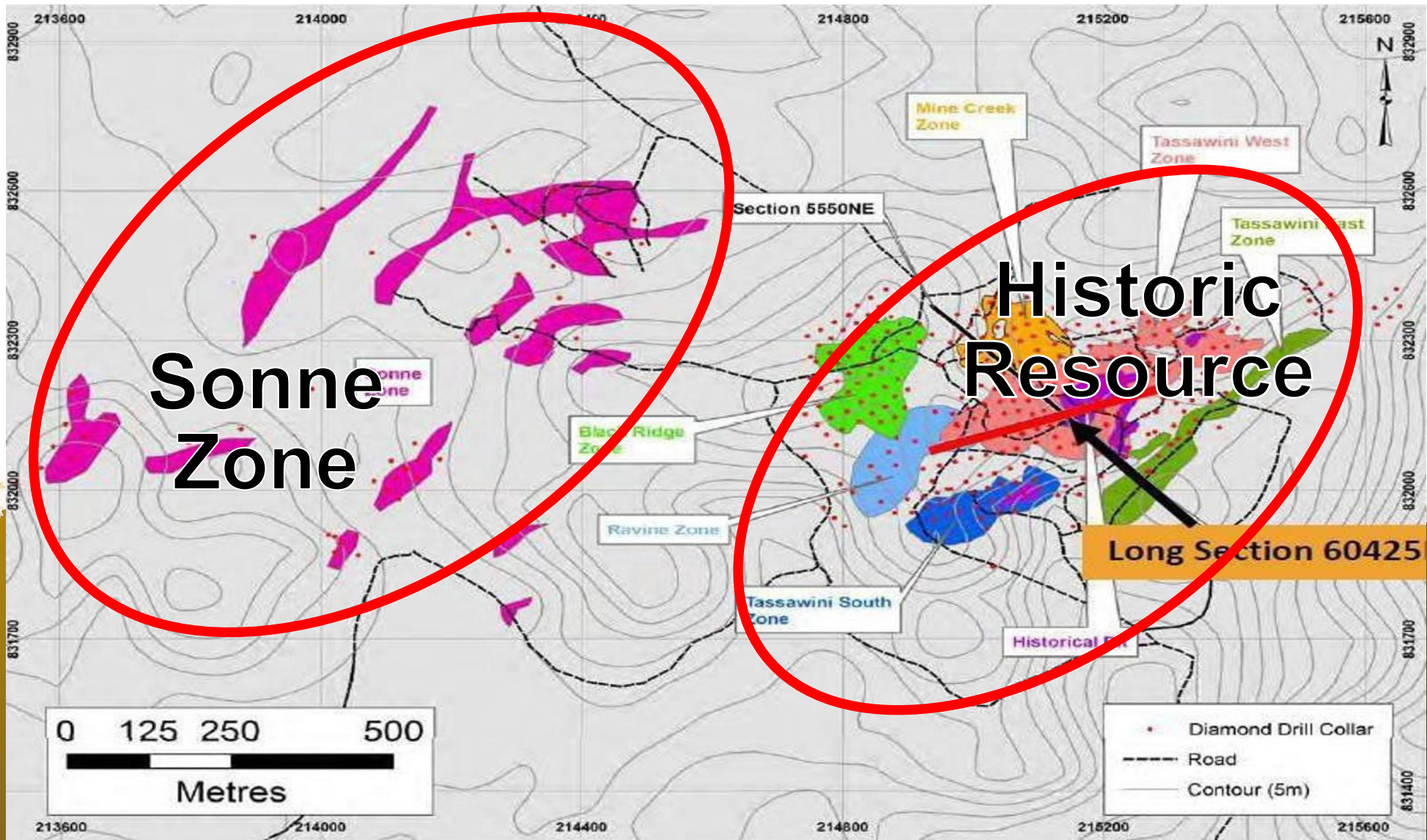
Tassawini Gold – Lithological Controls



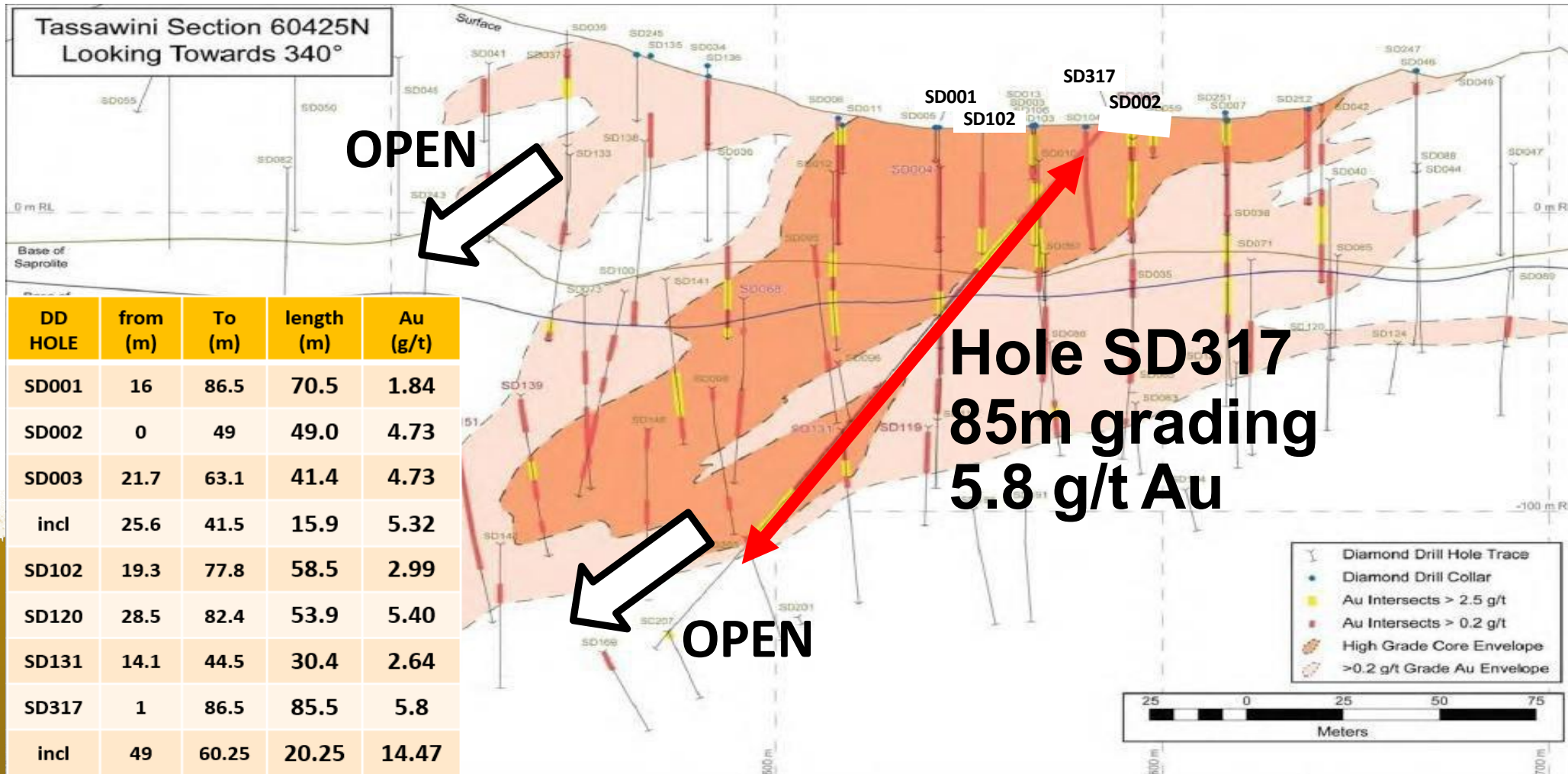
Tassawini Gold - Mineralized Zones



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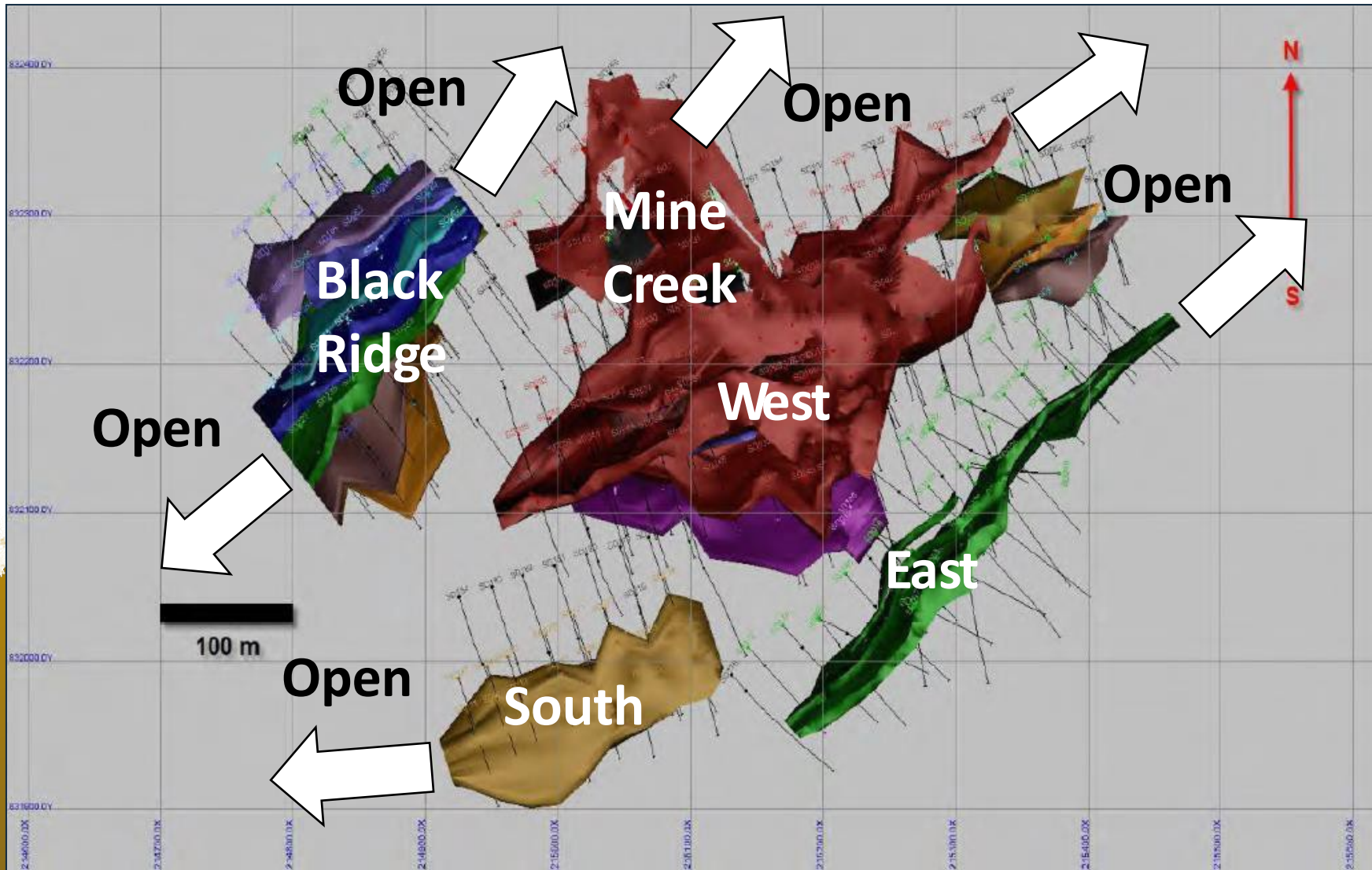


Tassawini Gold – Higher Grade Core



Proven High Grade Zones - Hole SD317 85m grading 5.8 g/tAu

Geological: 3D Block Model



Main deposit open in several directions:

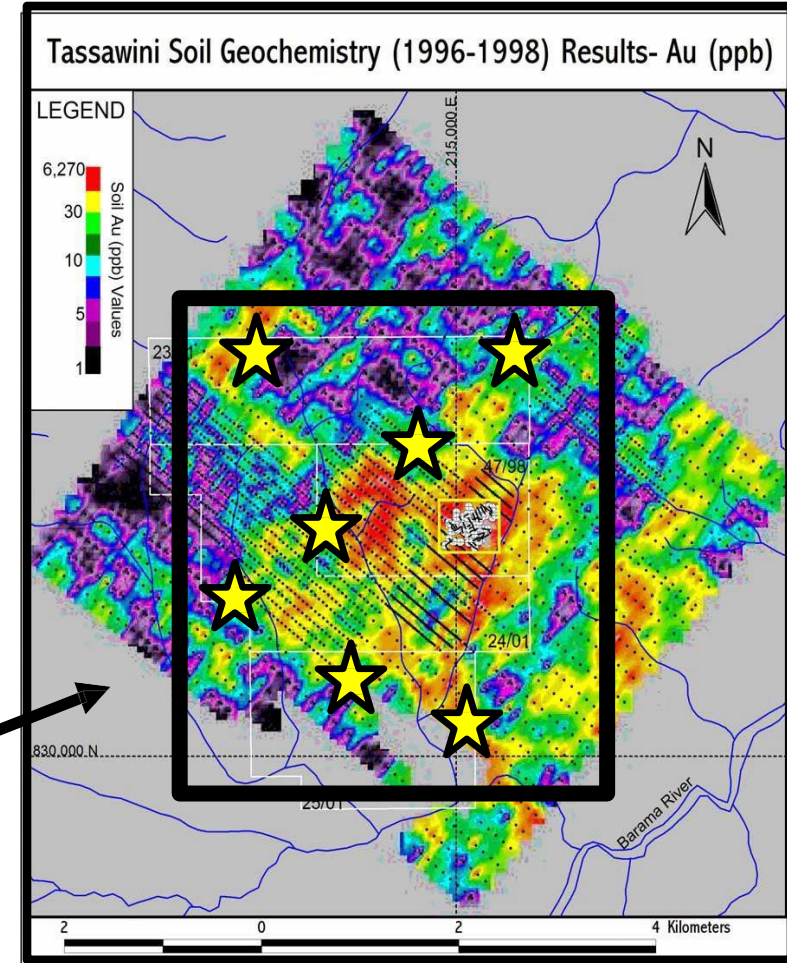
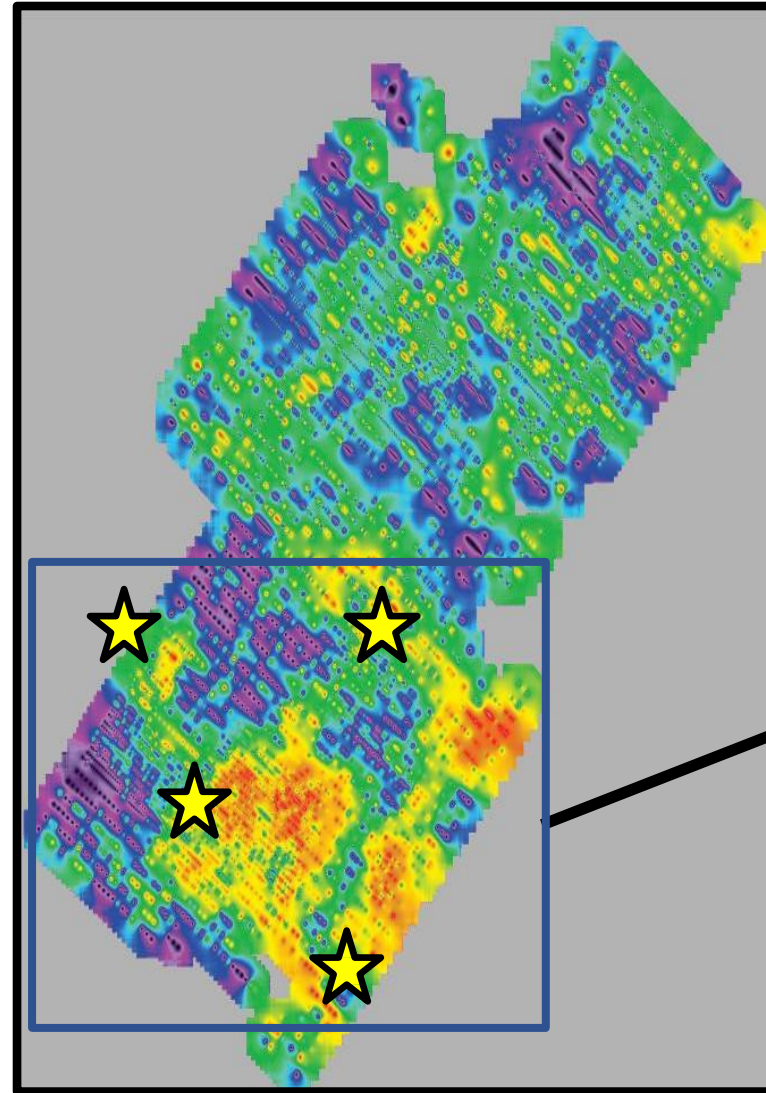
- ✓ To the Northeast
- ✓ To the Southwest
- ✓ At Depth

Tassawini Gold – Higher Grade Core

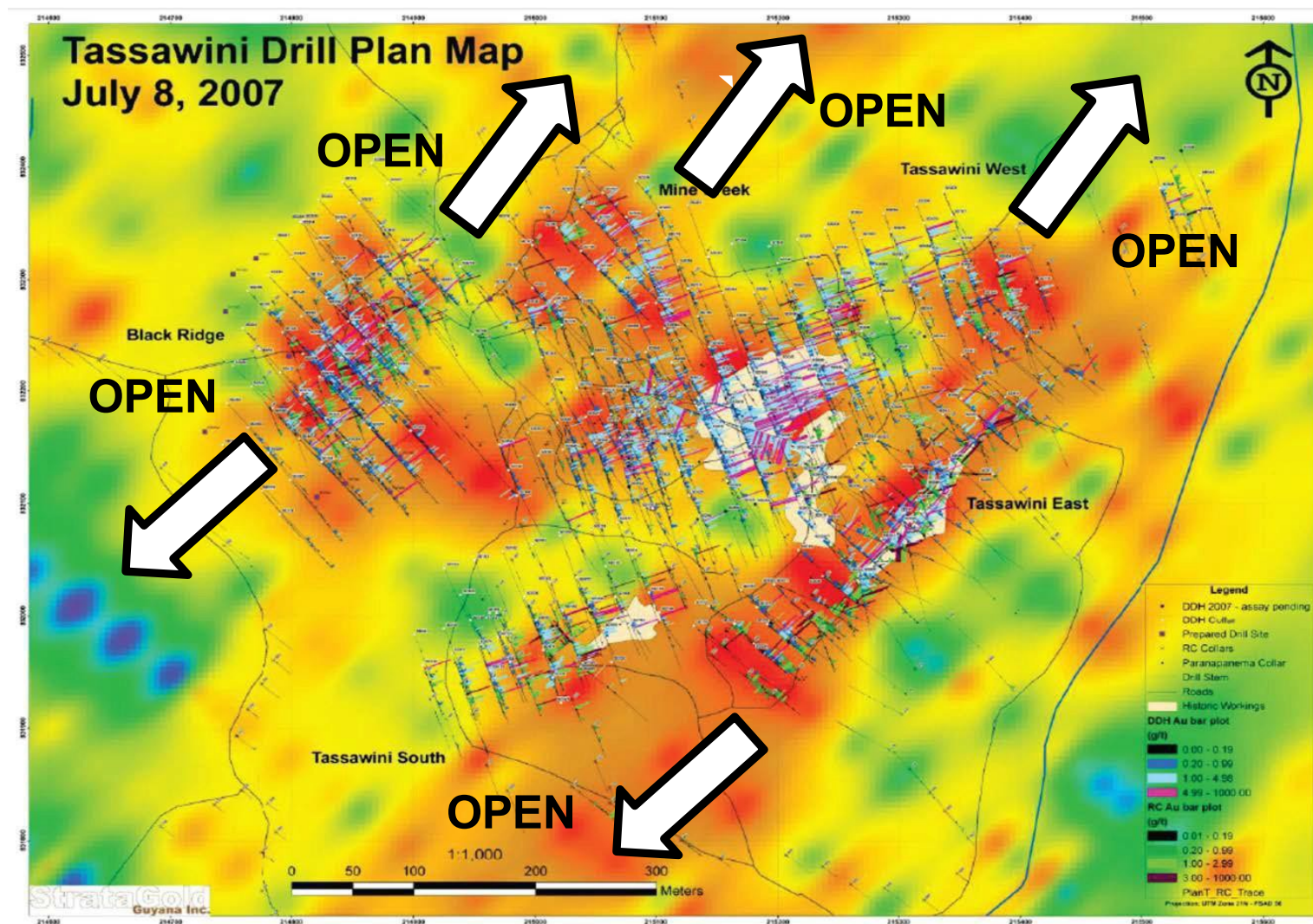


**Untested
Anomalies**

Extensive Gold
Anomalies
defined outside
of current
Historic Resource
Area



Tassawini Gold – Detailed Target Plan

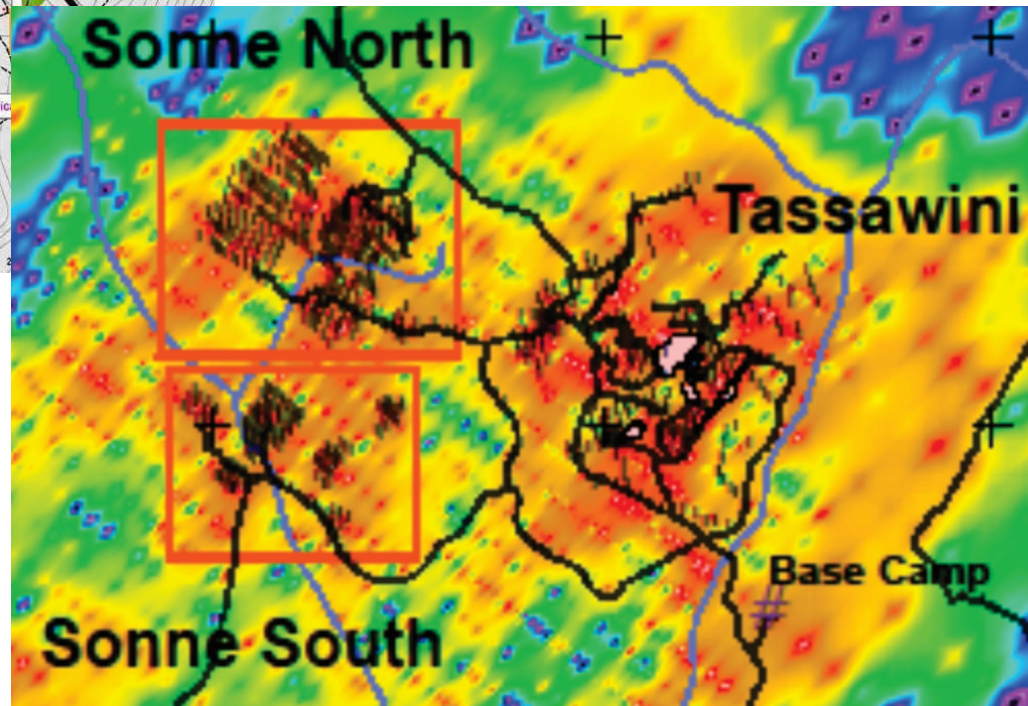
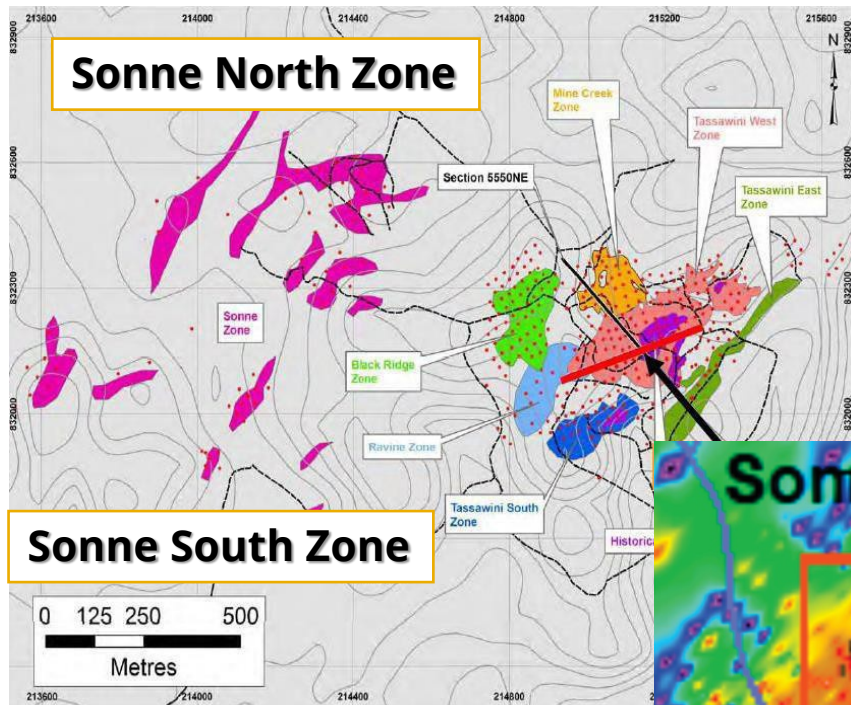


Gold Anomalies define extensions to Historic Resource Areas

Sonne Deposit: **Target for Expansion**

Sonne North And Sonne South Targets:

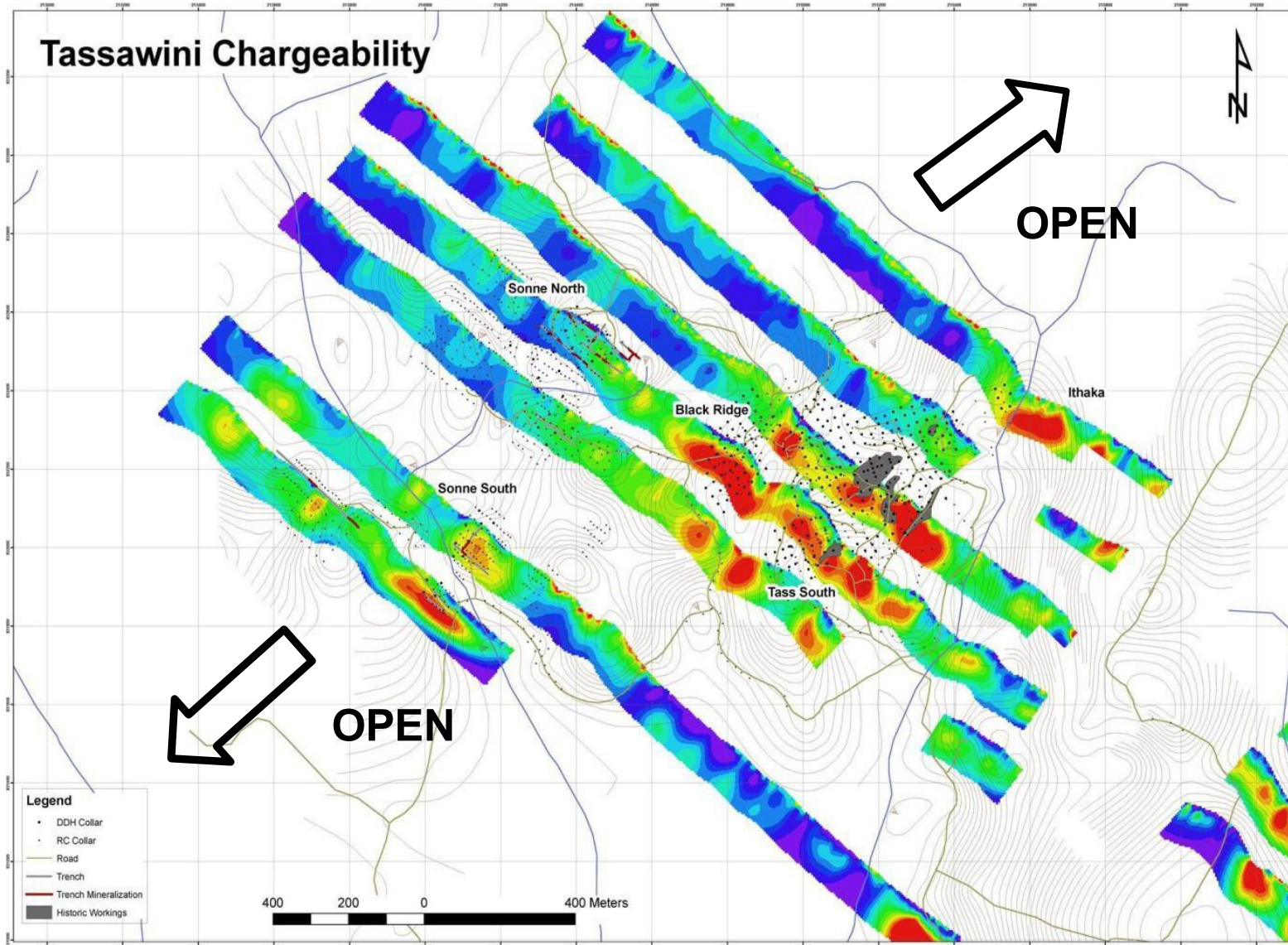
- Currently provides only 29,000 inferred ounces to historic resource – see notes Slide #16.
- One kilometre west of Historic Resource area



- Broad shallow test drilling proved numerous expansion opportunities and drill targets.

- Historic drill roads and access establish for previous alluvial mining provide easy access to these areas.

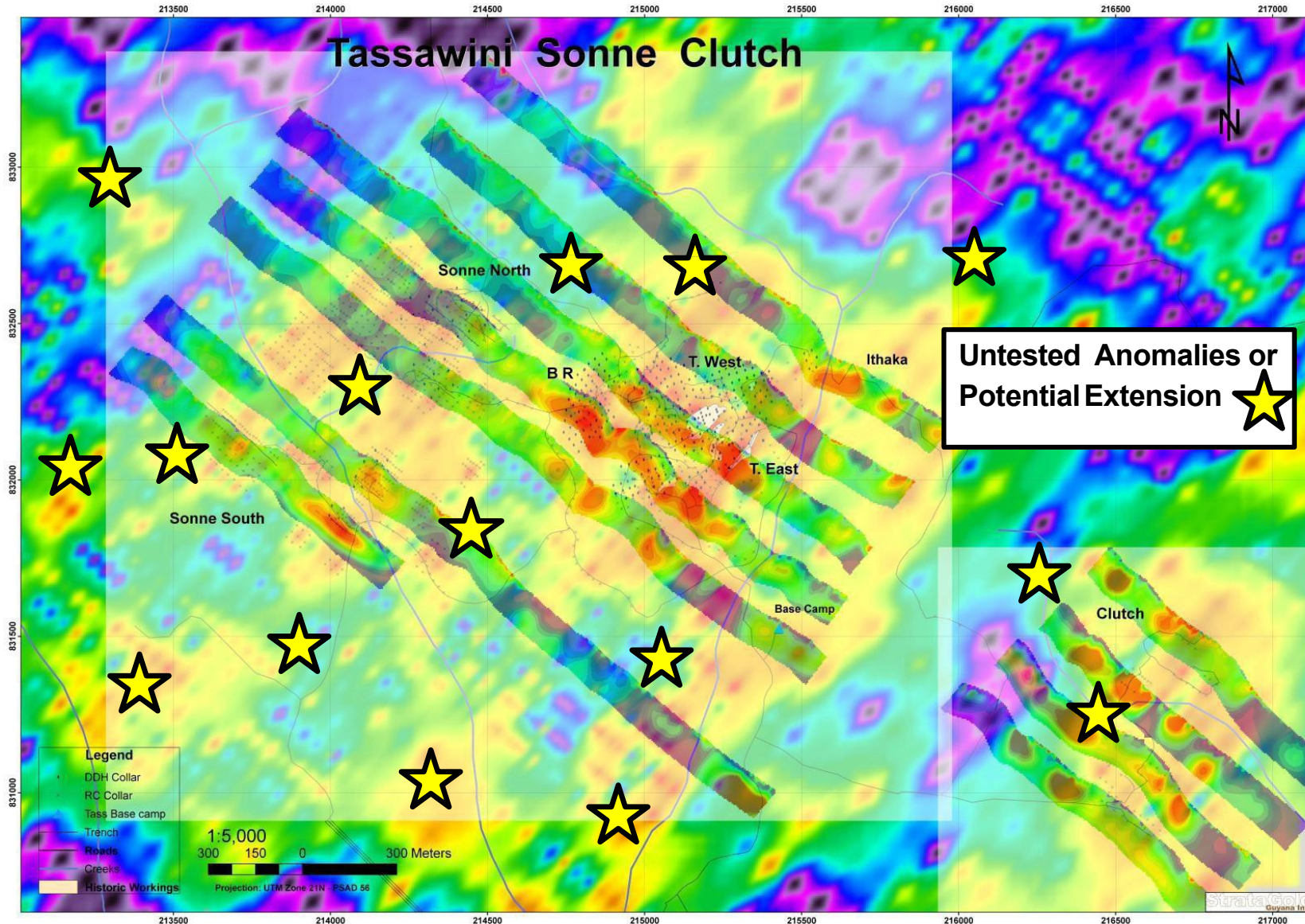
Tassawini Gold – Expansion Potential



➤ Strong correlation between gold mineralization within the Historic Resource area and high Chargeability.

➤ IP Chargeability high anomalies define potential extensions to Historic Resource area and Sonne South Target.

Tassawini Gold – Upside Potential



➤ Upside potential with structural, geological, geochemical, and geophysical targets defining potential for Multi-Million Ounce Gold Endowment.

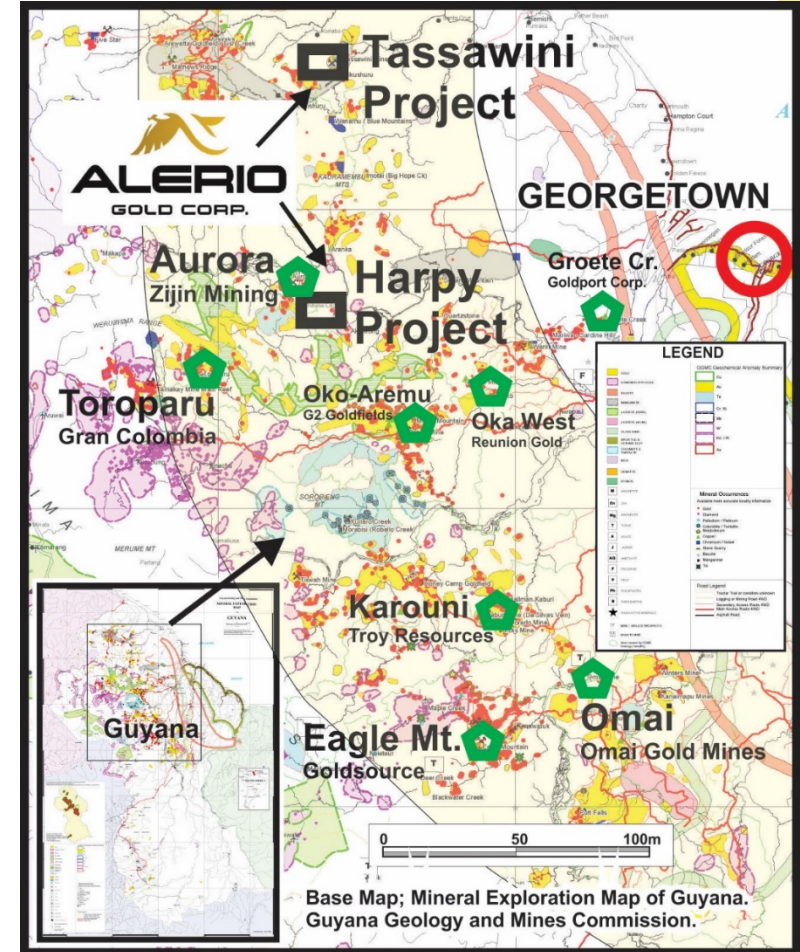
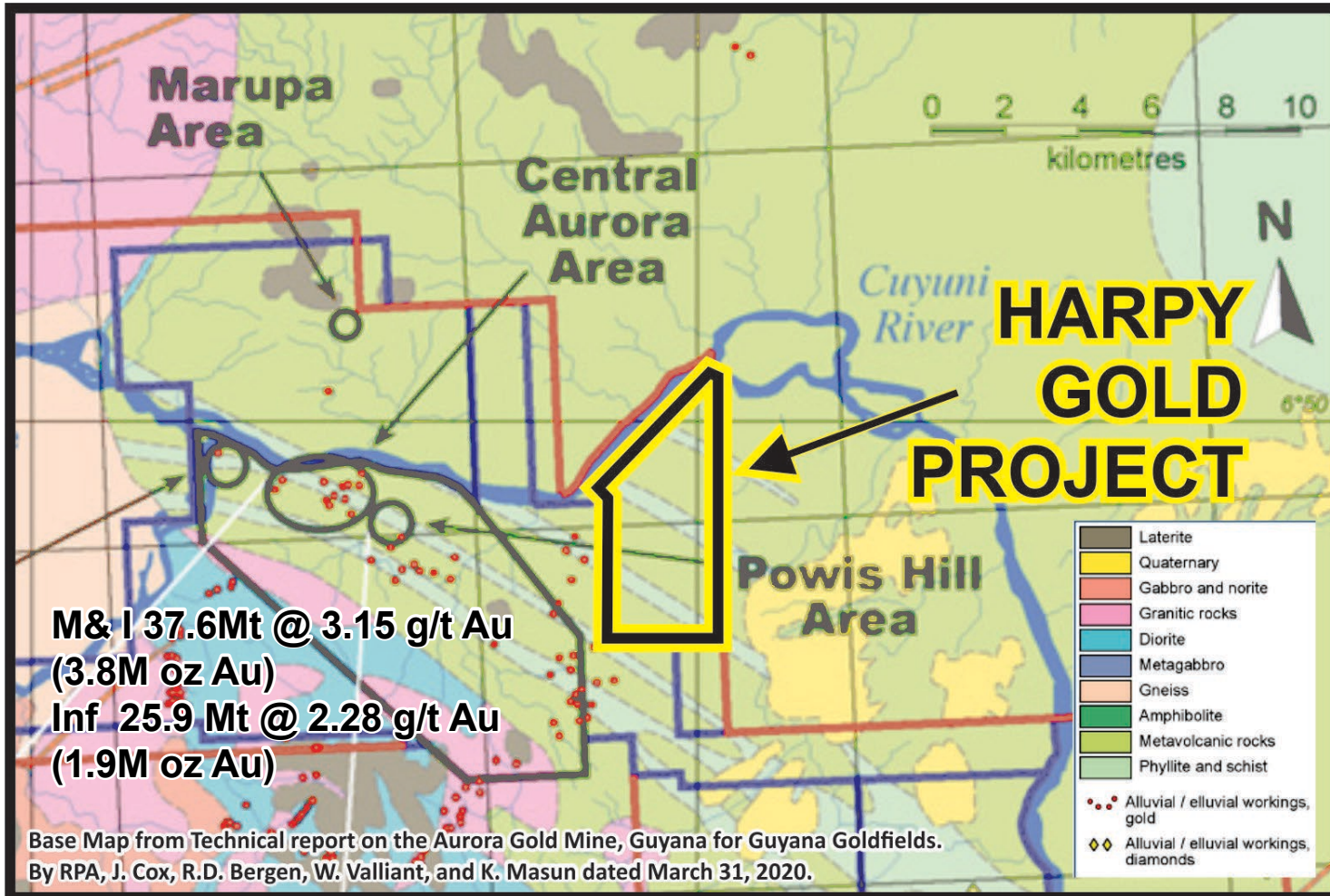
Harpy Gold Property – **Highlights**

- Project located in the prolific Guiana Shield of South America which contains over 110 MM oz Au inventory. 100km south of Tassawini Project
- Adjacent to Guyana Goldfields producing over 124,000 oz per in 2019¹. Recently purchased by Zijin Mining for \$323 Million.
- Located on the Cuyuni River for ease of access, barging personnel, exploration and drilling equipment.
- Significant artisanal mining throughout the Company's property, identifying early exploration programs.
- 100% owned by Harpy with all exploration and environmental permits in hand.

¹ Technical data from Technical report on the Aurora Gold Mine, Guyana for Guyana Goldfields. By RPA, J. Cox, R.D. Bergen, W. Valliant, and K. Masun dated March 31, 2020.



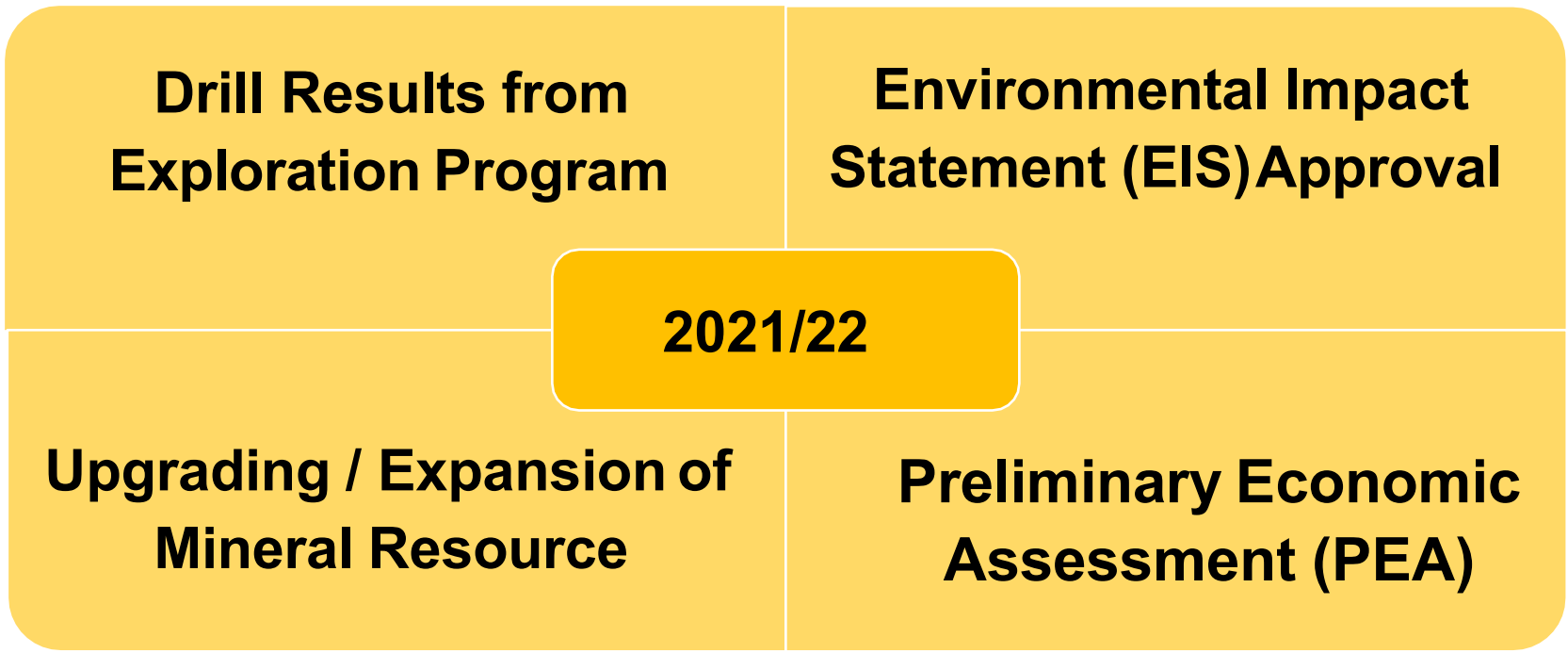
Harpy Gold Property LOCATION Adjacent to the Aurora Gold Mine



Values for other projects from public sources and may not be indicative of the Harpy Gold Project.

1) Resource statement dated March 31, 2020 from Technical report on the Aurora Gold Mine, Guyana for Guyana Goldfields.
By RPA, J. Cox, R.D. Bergen, W. Valliant, and K. Masun dated March 31, 2020.

News Flow



Tassawini Gold – Capitalization Table



		Shares Issued	Issue Price	Funds Raised	% Ownership (Basic)	% Ownership (Diluted)
PRE ACQUISITION	Project One	13,928,027		\$350,000	20%	19%
	Private Placement	5,418,000	\$0.25	\$1,354,500	7%	6.8%
	Sub-Total	19,346,027				
Proposed Acquisition	Properties Acquisition (Goldeneye Capital)	50,000,000		\$0	73%	68%
	Historic Resource and Exploration				0%	0%
Issued (Post Acquisition & Offering)		69,346,027			100%	
Fully Diluted Calculation	Options	1,250,000	\$.18/.25			2%
	Warrants	2,871,900	\$0.40	\$1,148,760*		5%
Shares Issued (Fully-Diluted)		73,467,927				100%
Total				\$1,600,000		

* When Exercised



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Thanks!

For more Information

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